

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Ralph Miller
Peter Gruenberger
Attorneys for Lehman Brothers Holdings Inc.
And Certain of Its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i></p> <p>Debtors.</p>	<p>Chapter 11</p> <p>Case No. 08-13555 (JMP)</p>
<p>LEHMAN BROTHERS SPECIAL FINANCING INC.</p> <p>Plaintiff,</p> <p>-against-</p> <p>U.S. BANK NATIONAL ASSOCIATION, BANK OF AMERICA NATIONAL ASSOCIATION, DEUTSCHE BANK TRUST COMPANY AMERICAS, THE BANK OF NEW YORK MELLON TRUST COMPANY NATIONAL ASSOCIATION, WELLS FARGO BANK NATIONAL ASSOCIATION, and DEFENDANTS IDENTIFIED ON SCHEDULE 1,</p> <p>Trustee Defendants,</p> <p>-and-</p> <p>AIRLIE CDO I, CORP., AIRLIE CDO I, LTD., AIRLIE LCDO I (AVIV LCDO 2006-3), CORP, AIRLIE LCDO I (AVIV LCDO 2006-3), LTD., AIRLIE LCDO II (PEBBLE CREEK 2007-1), CORP., AIRLIE LCDO II (PEBBLE CREEK 2007-1), LTD., AVIV LCDO 2006-1, CORP., AVIV LCDO 2006-1, LTD., AVIV LCDO 2006-2, CORP., AVIV LCDO 2006-2, LTD., BALBOA CDO I, CORP., BALBOA CDO I, LTD., BELLE</p>	<p>Adversary Proceeding No.: 10-03542 (JMP)</p>

HAVEN ABS CDO 2005-1, LLC, BELLE HAVEN
ABS CDO 2005-1, LTD., BELLE HAVEN ABS CDO
2006-1, LLC, BELLE HAVEN ABS CDO 2006-1,
LTD., EXUM RIDGE CBO 2006-1, CORP., EXUM
RIDGE CBO 2006-1, LTD., EXUM RIDGE CBO 2006-
2, CORP., EXUM RIDGE CBO 2006-2, LTD., EXUM
RIDGE CBO 2006-4, CORP., EXUM RIDGE CBO
2006-4, LTD., EXUM RIDGE CBO 2006-5, CORP.,
EXUM RIDGE CBO 2006-5, LTD., EXUM RIDGE
CBO 2007-1, CORP., EXUM RIDGE CBO 2007-1,
LTD., EXUM RIDGE CBO 2007-2, CORP., EXUM
RIDGE CBO 2007-2, LTD., GEMSTONE CDO VI
CORP., GEMSTONE CDO VI LTD., GREYSTONE
CDO SERIES 2008-4 LLC, GREYSTONE CDO SPC,
FOR THE ACCOUNT OF THE SERIES 2008-4
SEGREGATED PORTFOLIO, PEBBLE CREEK LCDO
2006-1, CORP., PEBBLE CREEK LCDO 2006-1, LTD.,
PEBBLE CREEK LCDO 2007-3, LLC, PEBBLE
CREEK LCDO 2007-3, LTD., RACE POINT IV CLO,
LTD., RESTRUCTURED ASSET CERTIFICATES
WITH ENHANCED RETURNS, SERIES 2002-26
TRUST, RESTRUCTURED ASSET CERTIFICATES
WITH ENHANCED RETURNS, SERIES 2006-18-C
ABX-A06-1-I TRUST, RESTRUCTURED ASSET
CERTIFICATES WITH ENHANCED RETURNS,
SERIES 2006-18-C ABX-A06-1-II TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-18-C ABX-
A06-1-III TRUST, RESTRUCTURED ASSET
CERTIFICATES WITH ENHANCED RETURNS,
SERIES 2006-18-C ABX-A06-2-I TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-18-C ABX-
A06-2-II TRUST, RESTRUCTURED ASSET
CERTIFICATES WITH ENHANCED RETURNS,
SERIES 2006-18-C ABX-A06-2-III TRUST,
RESTRUCTURED ASSET CERTIFICATES WITH
ENHANCED RETURNS, SERIES 2006-20AT TRUST,
SGS HY CREDIT FUND I (EXUM RIDGE CBO 2006-
3), LTD., STOWE CDO LLC, STOWE CDO SPC, FOR
THE ACCOUNT OF THE SERIES 2008-1
SEGREGATED PORTFOLIO, TRADEWINDS II CDO
SERIES 2006-1 LLC, TRADEWINDS II CDO SPC,
FOR THE ACCOUNT OF THE SERIES 2006-1
SEGREGATED PORTFOLIO, WHITE MARLIN CDO
2007-1, CORP., WHITE MARLIN CDO 2007-1, LTD.,

Issuer Defendants.

NOTICE OF DISMISSAL OF GREYSTONE CDO SERIES 2008-4 LLC, GREYSTONE CDO SPC, FOR THE ACCOUNT OF THE SERIES 2008-4 SEGREGATED PORTFOLIO, AND U.S. BANK NATIONAL ASSOCIATION AS TRUSTEE FOR THE GREYSTONE 2008-4 TRANSACTION

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc., as Plan Administrator under the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, on behalf of Lehman Brothers Special Financing Inc. (“LBSF”), pursuant to Rule 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure made applicable to adversary cases by Rule 7041 of the Federal Rules of Bankruptcy Procedure, hereby dismisses Greystone CDO Series 2008-4 LLC, with Greystone CDO SPC, for the Account of the Series 2008-4 Segregated Portfolio (collectively, the “Greystone 2008-4 Issuers”) and solely in its capacity as trustee for the Greystone 2008-4 Transaction (as defined below), U.S. Bank National Association (the “Trustee,” and together with the Greystone 2008-4 Issuers, “Defendants”), from the complaint in the above-captioned adversary proceeding (the “Adversary Proceeding”) with prejudice.

Pursuant to an ISDA Master Agreement dated as of February 26, 2008, LBSF and the Greystone 2008-4 Issuers entered into a credit default swap transaction (the “Greystone 2008-4 Transaction”). This notice of dismissal by LBSF is made as a matter of right because Defendants have not as of this date filed an answer or a motion for summary judgment. Accordingly, LBSF’s claims in the Adversary Proceeding (i) against the Greystone 2008-4 Issuers solely with respect to the Greystone 2008-4 Transaction and (ii) against the Trustee solely as trustee with respect to the Greystone 2008-4 Transaction are hereby dismissed with prejudice. For the avoidance of doubt, nothing herein shall be construed as a dismissal of the causes of action in the Adversary Proceeding that have been asserted against the Greystone

2008-4 Issuers or the Trustee that are not related to or in respect of the Greystone 2008-4 Transaction, and nothing herein shall alter, waive, diminish, or impair any rights, claims, interests, or defenses of the parties with regard to such other causes of action or in connection with any other transactions.

Dated: October 9, 2012
New York, New York

/s/ Ralph Miller
Ralph Miller
WEIL, GOTSHAL & MANGES LLP
1300 Eye Street, NW, Suite 900
Washington, DC 20005
Telephone: (202) 682-7133
Facsimile: (202) 857-0940

*Attorneys for Lehman Brothers
Holdings Inc. and Certain of Its Affiliates*